



Climate Change Crisis

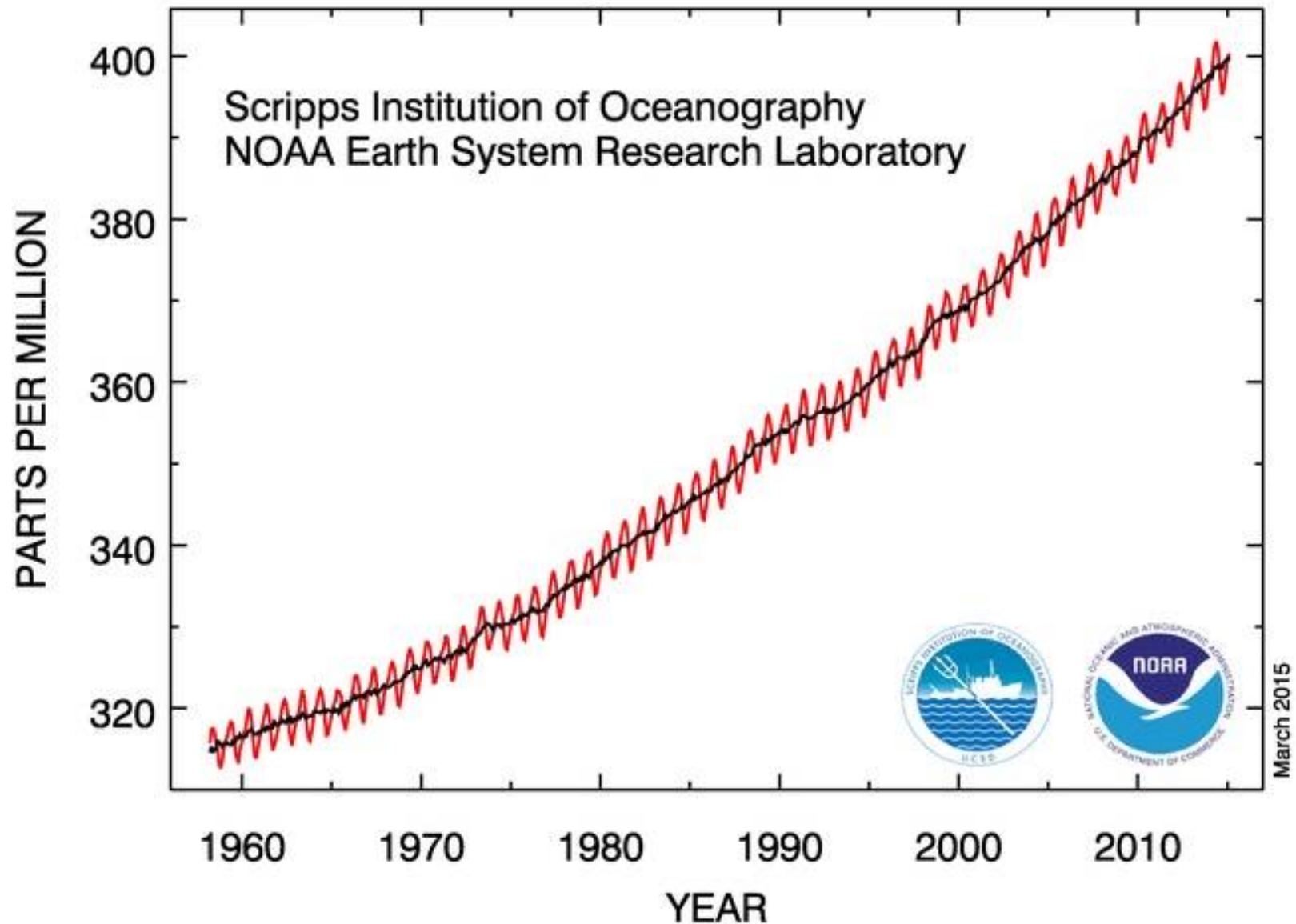
Brilliant Light Power's value in a carbon constrained world

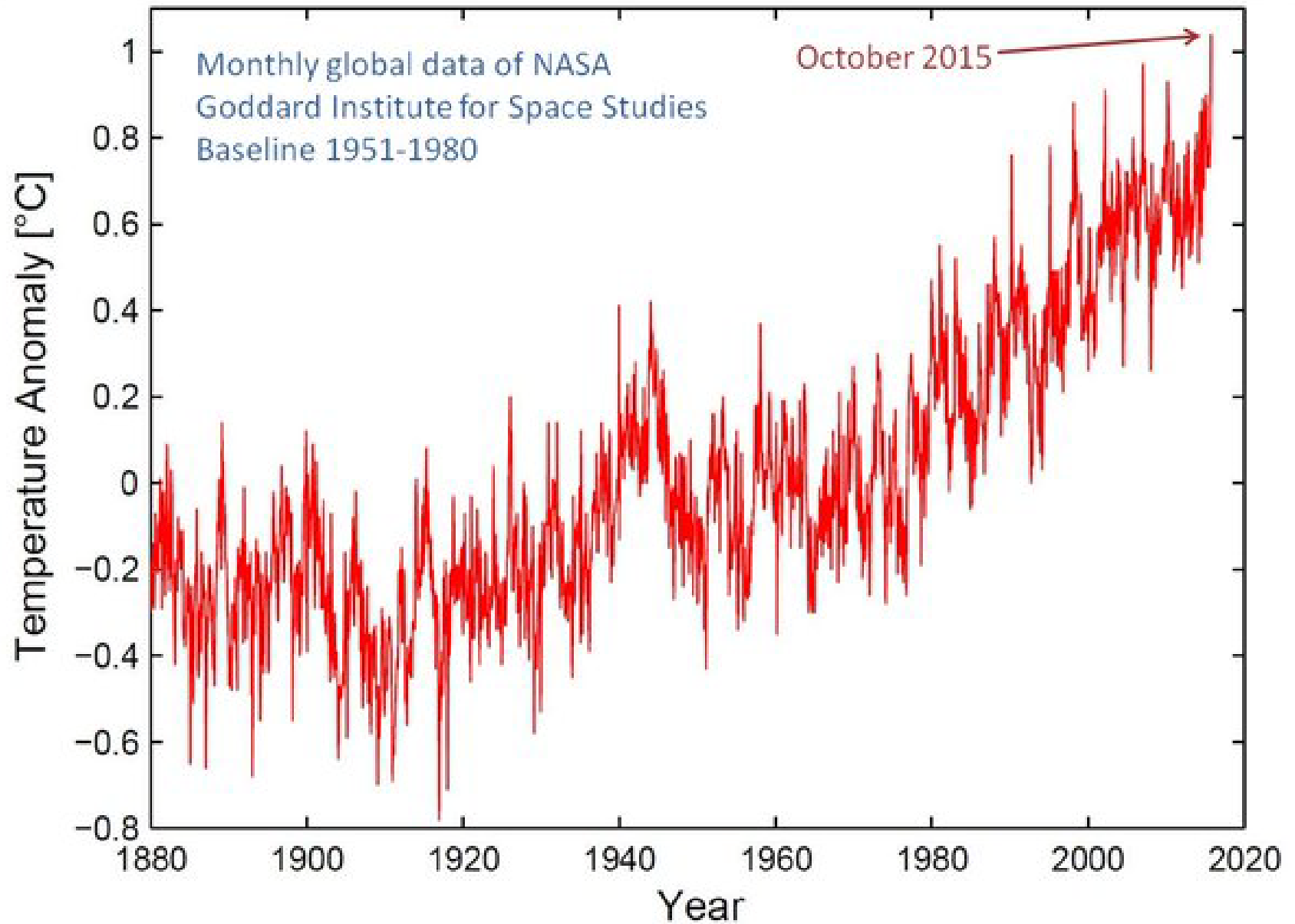
Kert Davies, Director – Climate Investigations Center

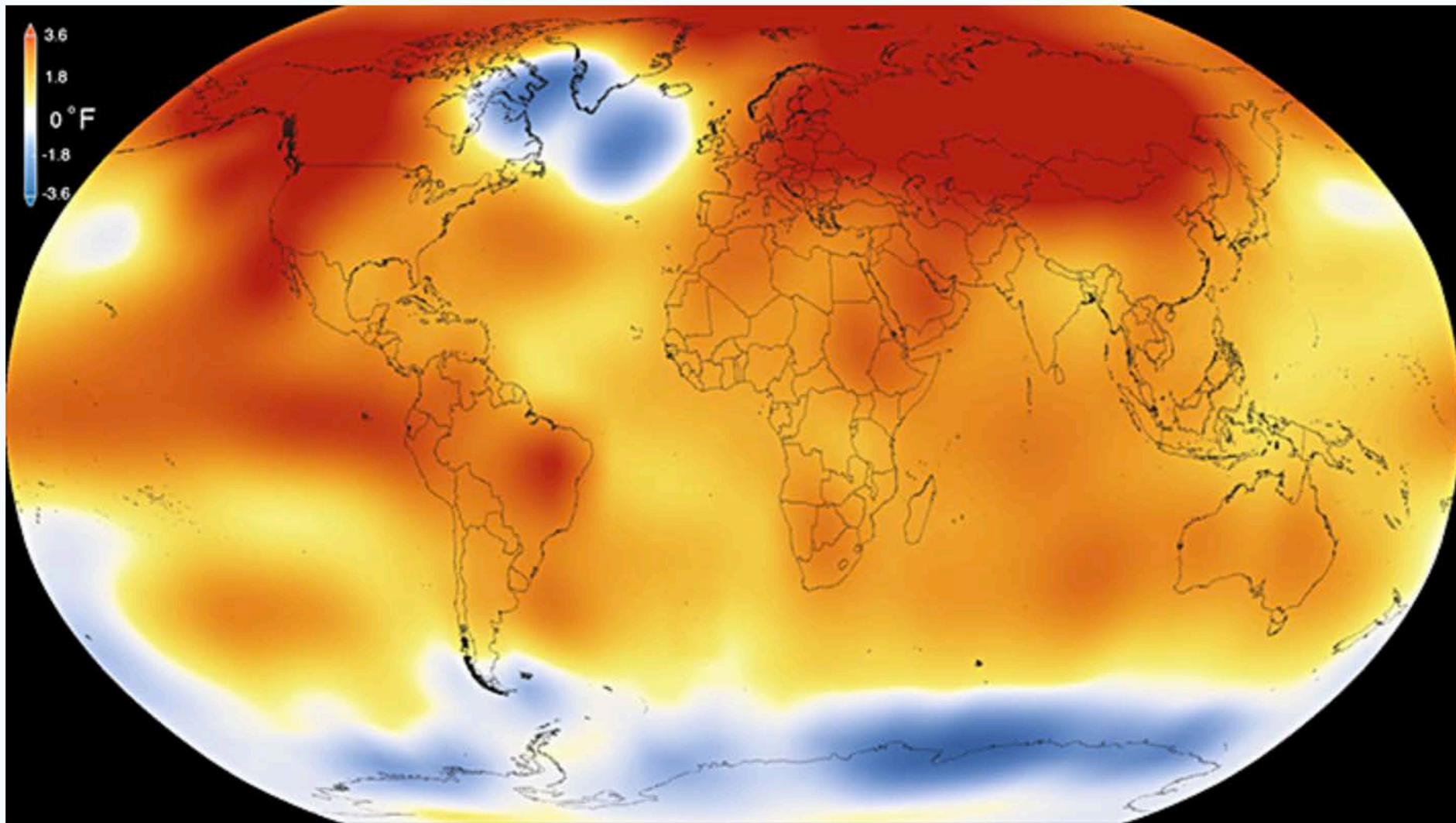
Climate Change

- The largest environmental, ecological, social challenge we face
- Issue is broad and complex
- Science and policy arenas interwoven
- Society and governments slow to react
- Big changes in energy sector needed to avert worse impacts than we are already seeing

Atmospheric CO₂ at Mauna Loa Observatory







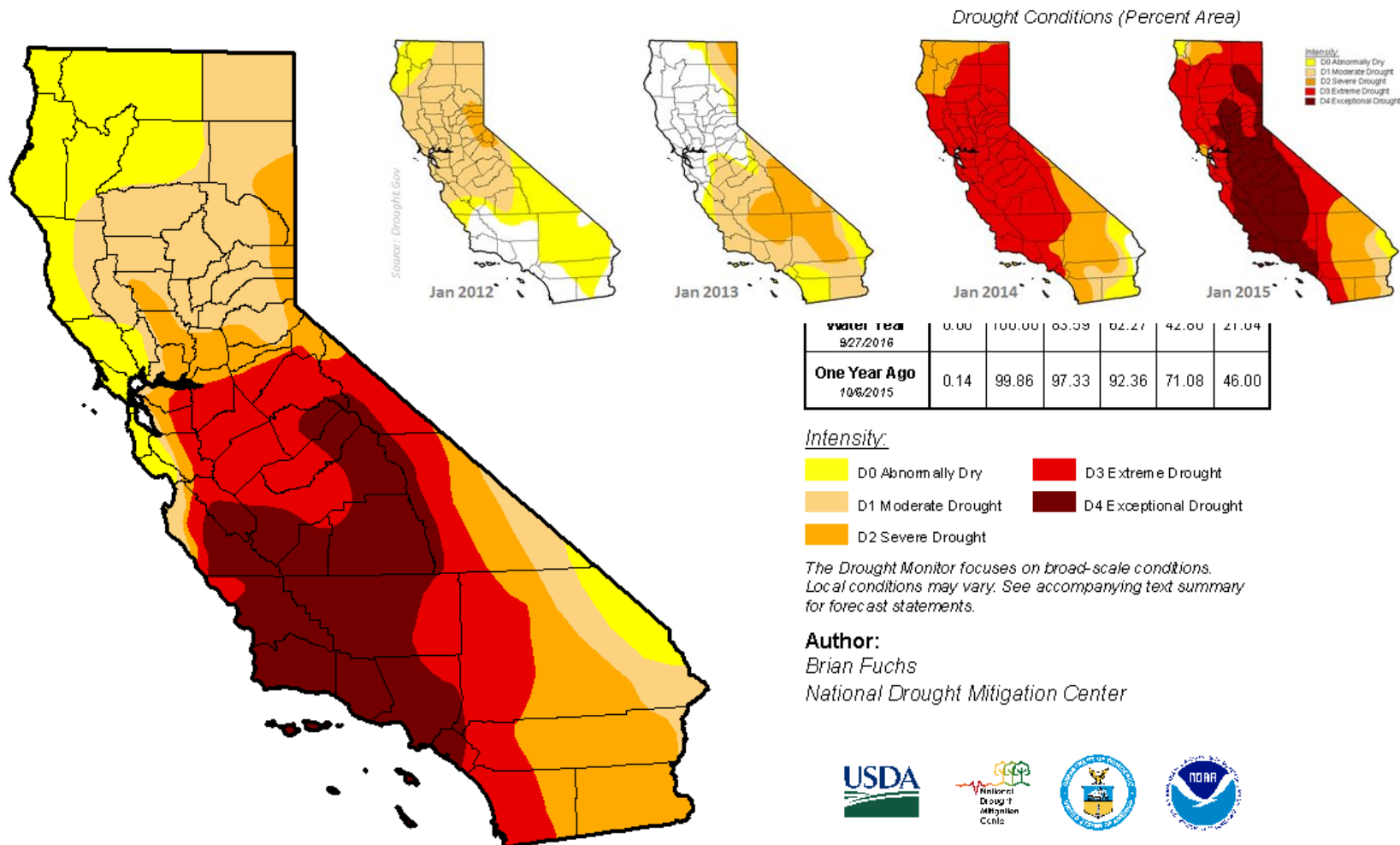
2015 was the warmest year since modern record-keeping began in 1880, according to a new analysis by NASA's Goddard Institute for Space Studies. The record-breaking year continues a long-term warming trend — 15 of the 16 warmest years on record have now occurred since 2001. (Credit: NSA/GSFC/Scientific Visualization Studio)

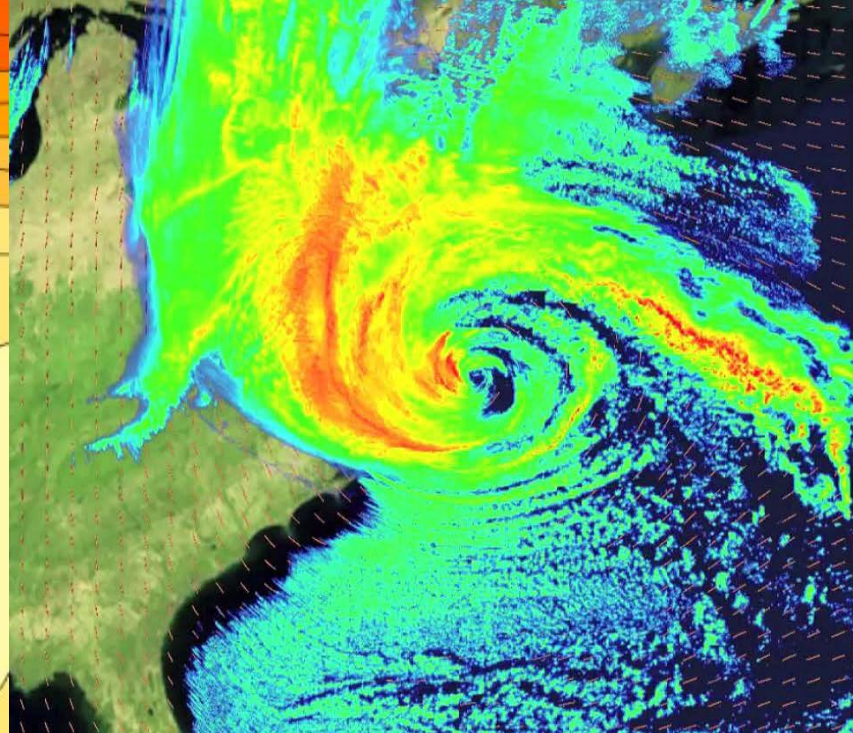
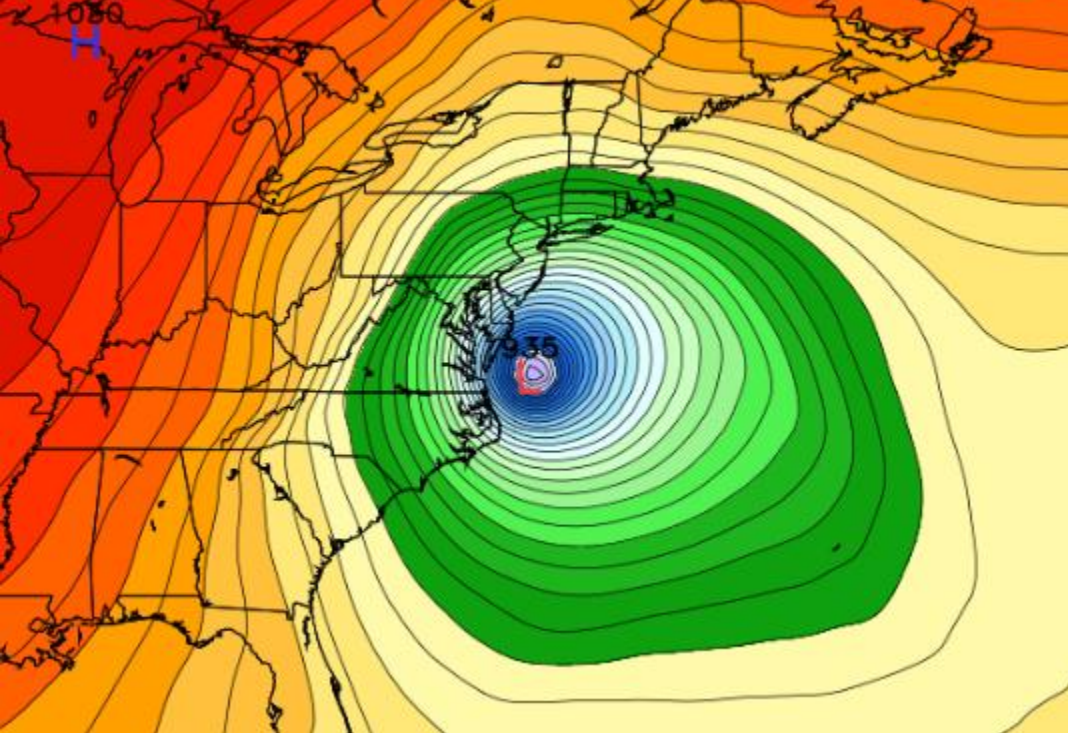
Climate Change Impacts

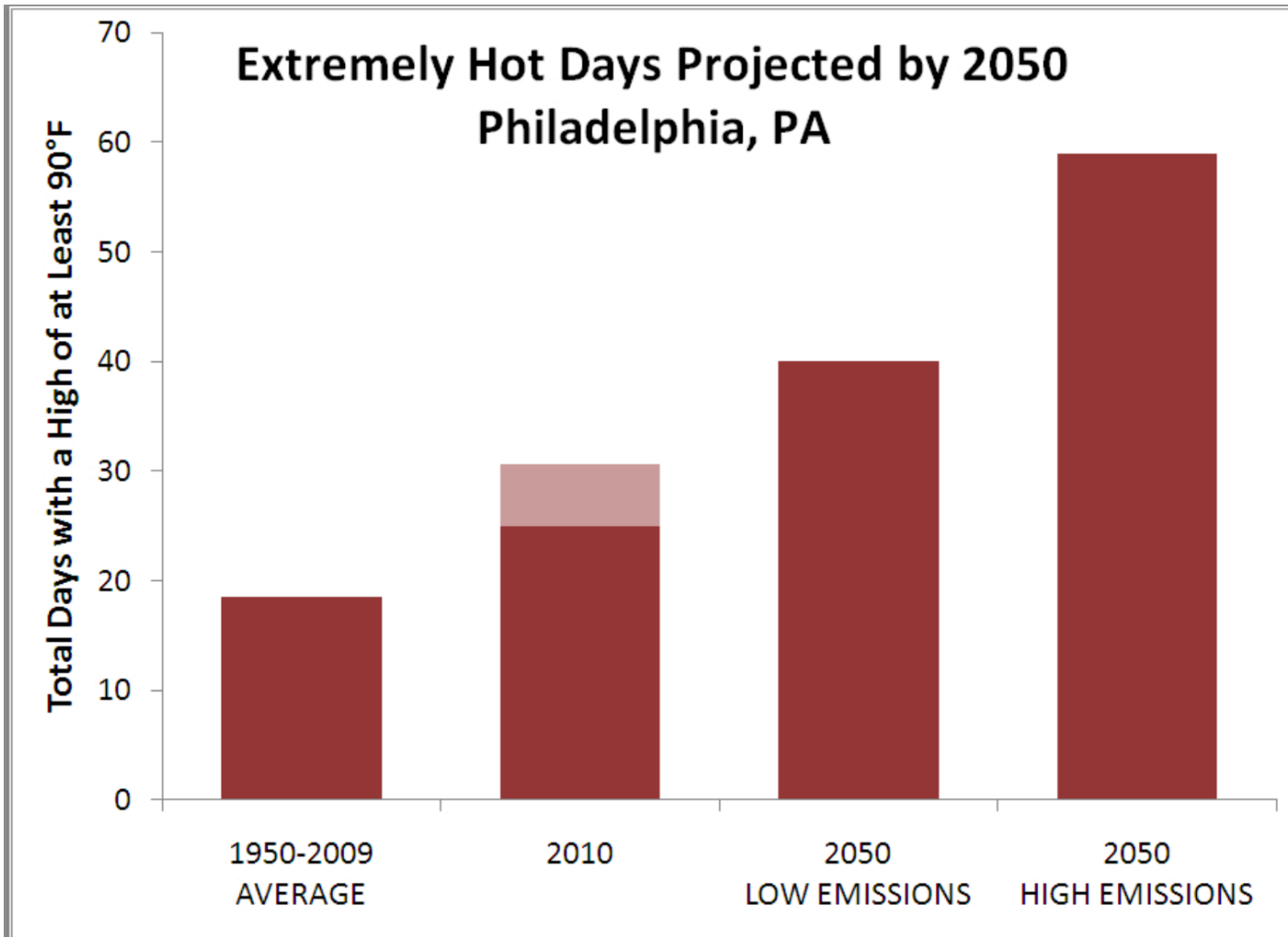
- Extreme weather
- 1000-year events now common
- Sea level rise threatens coasts worldwide
- Species extinction
- Agricultural disruption
- Destabilized governments - refugees

U.S. Drought Monitor California

October 4, 2016
(Released Thursday, Oct. 6, 2016)
Valid 8 a.m. EDT







Number of days when maximum temperature is 90°F or higher for the 1950-2009 average, 2010 observed through the end of July (in dark red) and expected for the year if August and September follow the past average (in pink), climate projections for 2040-2069 using a lower emissions scenario, and climate projections for 2040-2069 using a higher emissions scenario.

Data source for observed temperatures:

[National Oceanic and Atmospheric Administration Global Historical Climatology Network](#)

CO₂ Emissions

- Fossil fuels responsible for the majority of existing problem
- Deforestation, agriculture and land use related emissions are the rest of the problem
- Emissions growing in 'developing' countries – China, India
- Carbon bubble- We simply cannot burn the fossil fuels we know exist
- 2° degree target – Paris agreement/ US Clean Power Plan

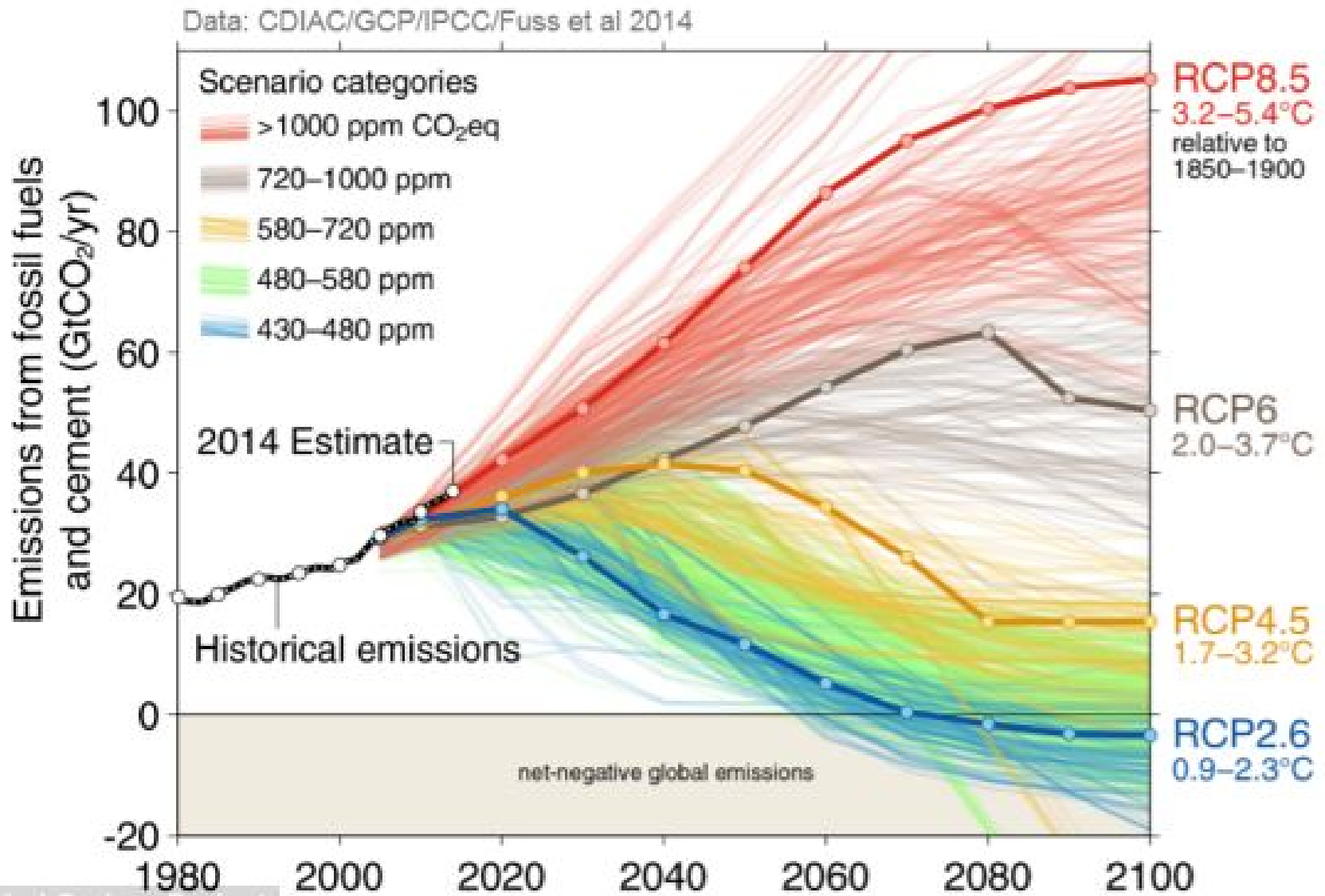
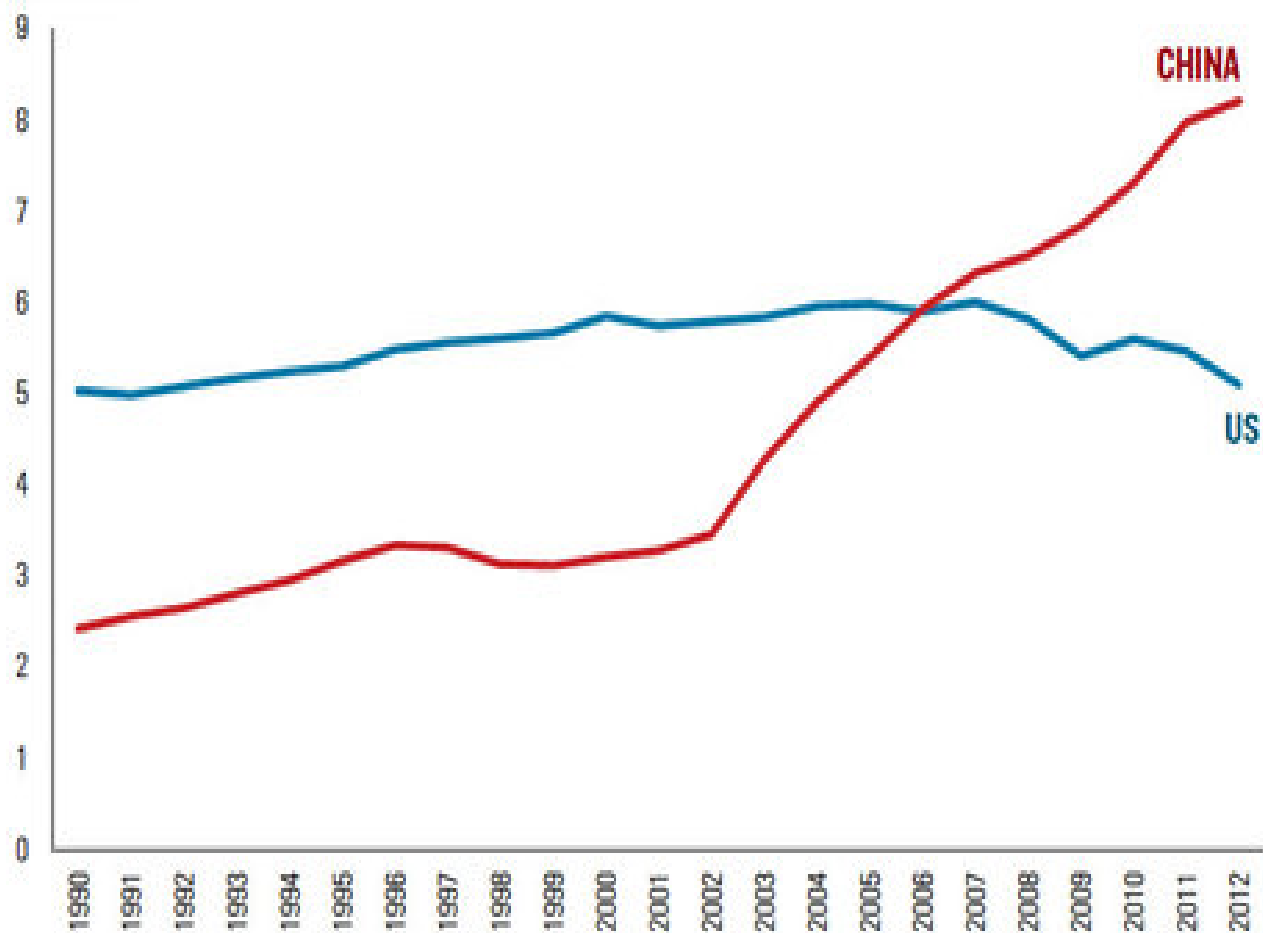
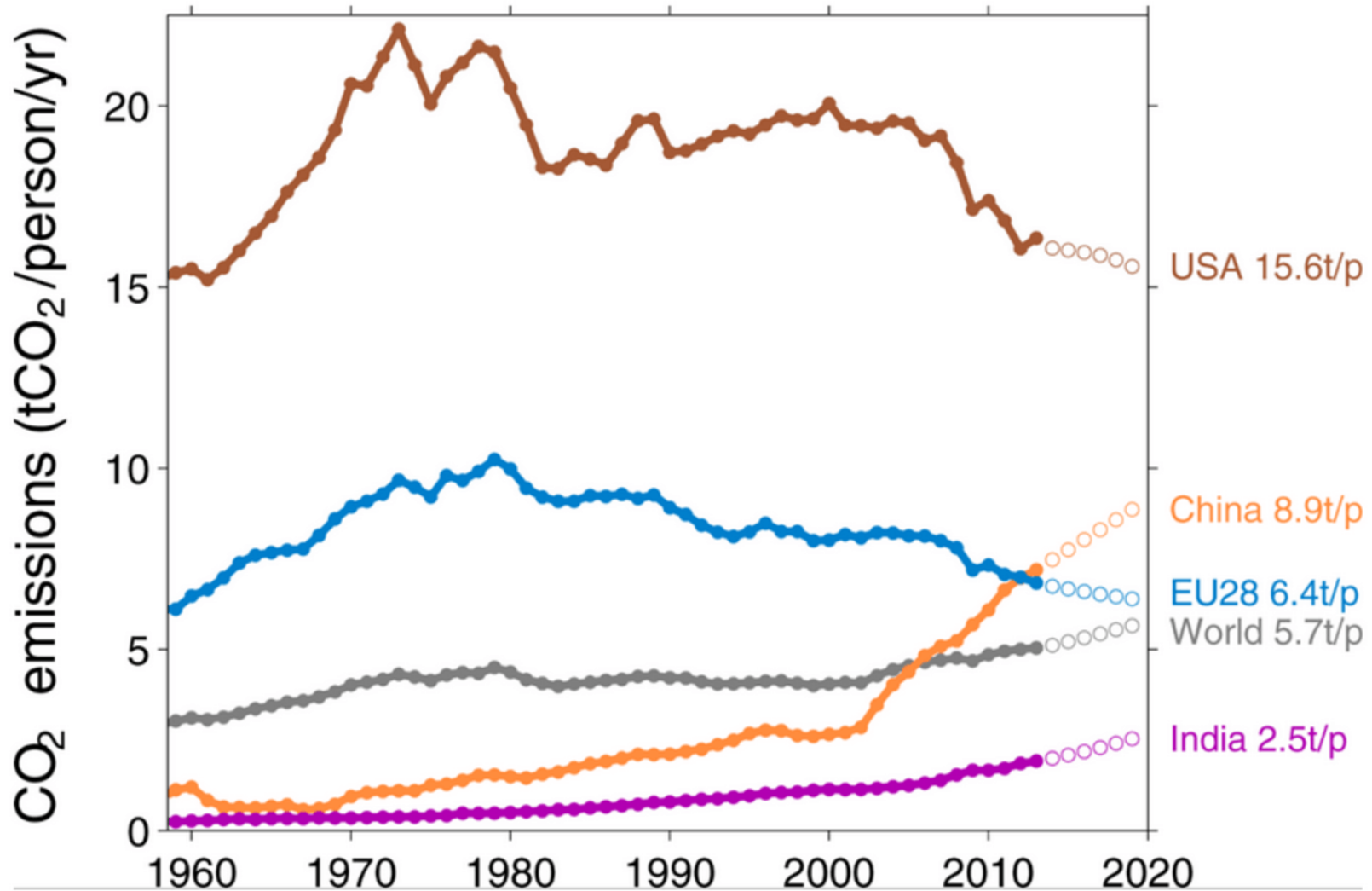


Figure II: Energy-Related CO2 Emissions

Billion tons

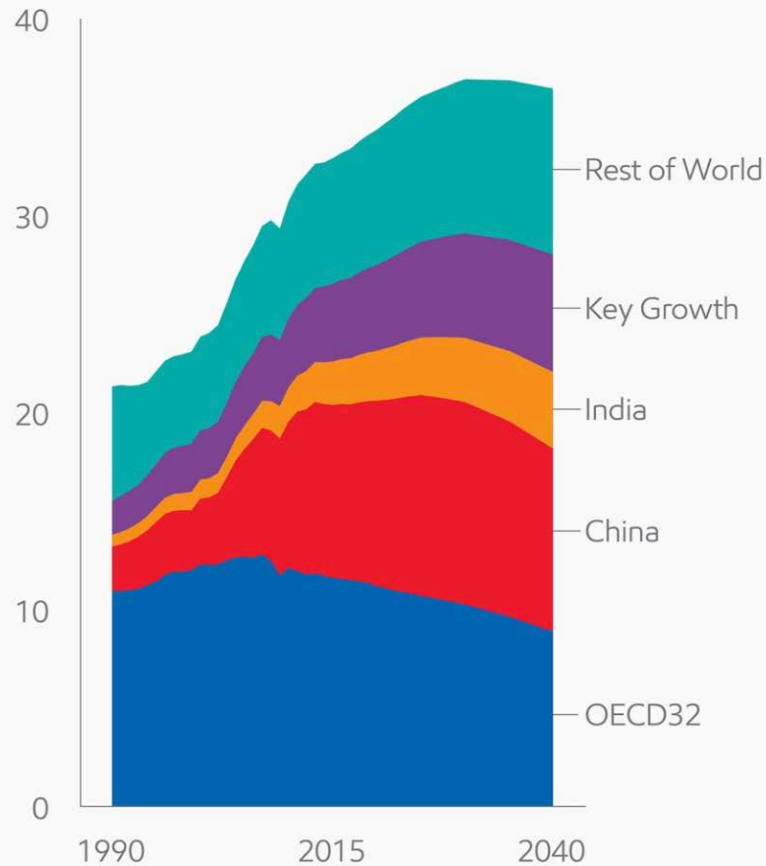


Source: UNFCCC, CDIAC, EIA, USGS, CEIC and RHG estimates



Energy-related CO₂ emissions by region

Billion metric tonnes



Exxon – The Outlook for Energy: A View to 2040

CARBON BUBBLE

Emissions from burning all known reserves of coal, oil and natural gas.



A diagram consisting of two concentric circles. The outer circle is large and has a thick red border. Inside it is a smaller circle with a thick blue border. The text '2.795 billion tons of CO₂' is written in red inside the outer circle, and '565 billion tons of CO₂' is written in blue inside the inner circle. A red arrow points from the 'CARBON BUBBLE' title to the outer circle, and a blue arrow points from the 'Remaing carbon budget' title to the inner circle.

2.795 billion
tons of CO₂

565 billion
tons of CO₂

Remaing carbon budget

This is how much CO₂ can be emitted until 2050 and still give a reasonable chance of staying below 2 degrees Celsius of global warming.

Fossil Fuels “externalities”

- Fossil fuel use causes many other environmental problems
 - Air pollution, smog, acid rain,
 - oil spills, pipeline breaks, oil trains
 - Ocean acidification

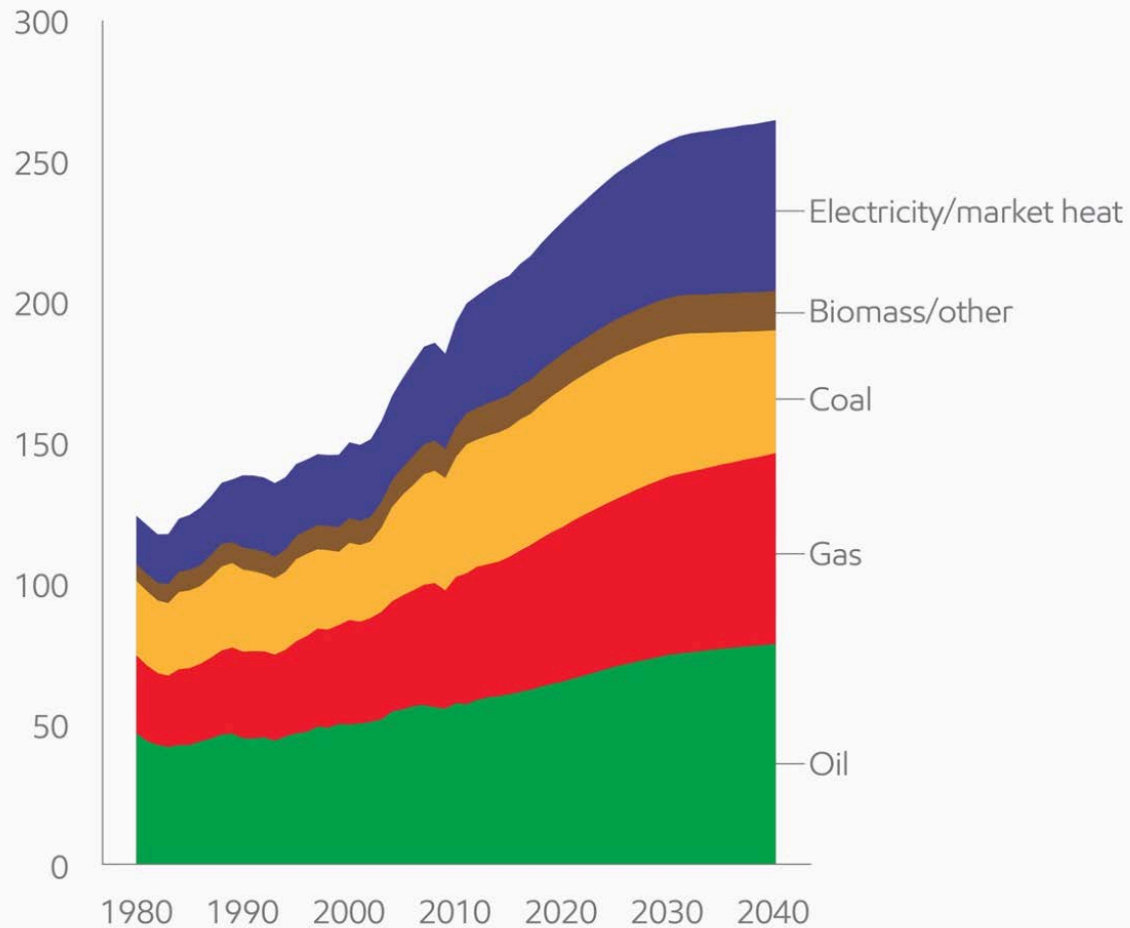


Global Energy Demand

- The hill we have to climb
- “Energy Poverty”
- What is Brilliant Light Power’s true value in a carbon constrained world?

Industrial demand by fuel type

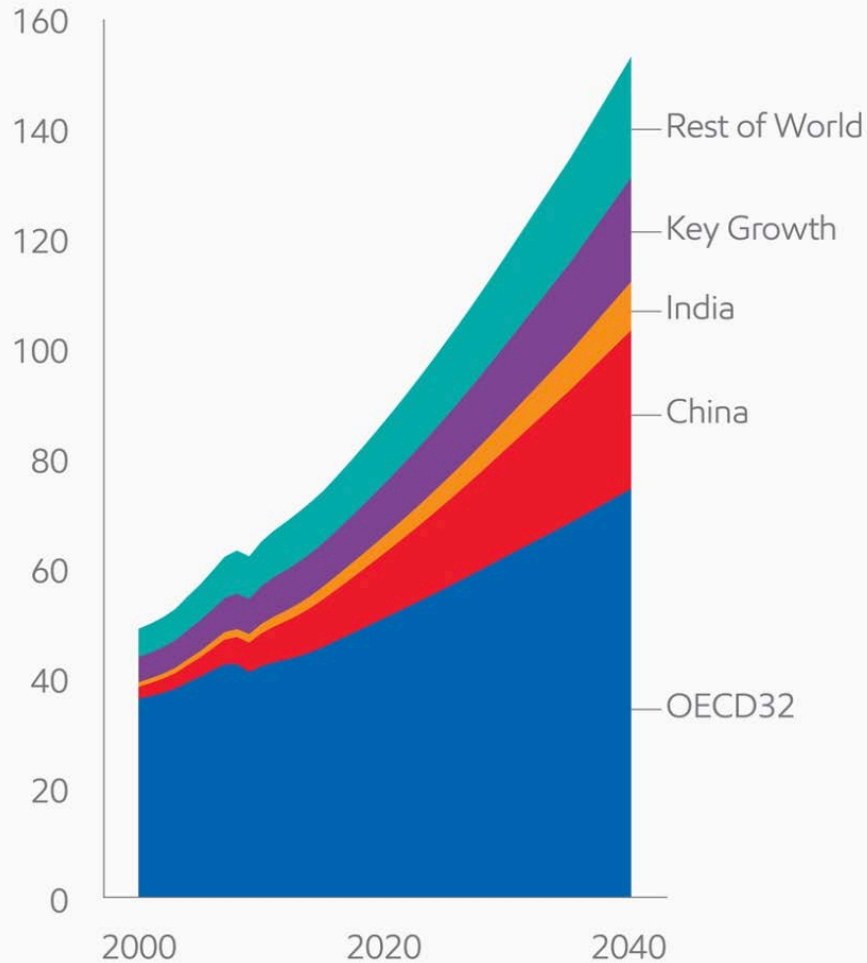
Quadrillion BTUs



Exxon – The Outlook for Energy: A View to 2040

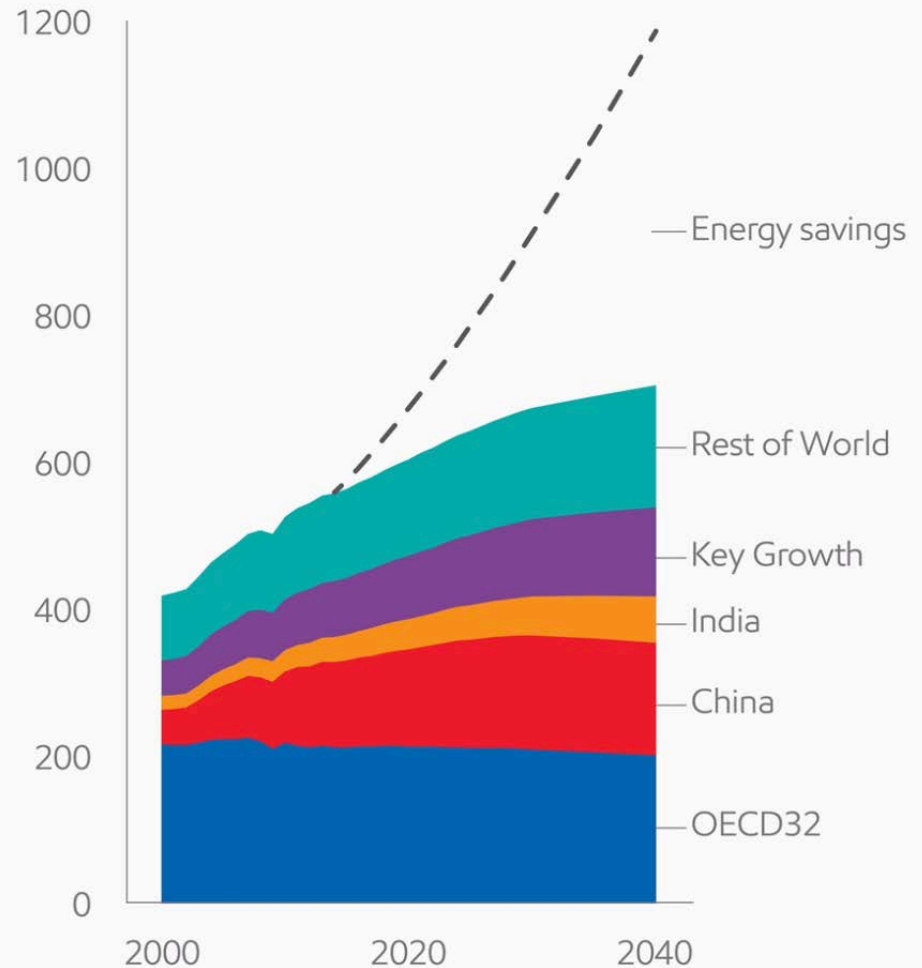
GDP

Trillion 2010\$



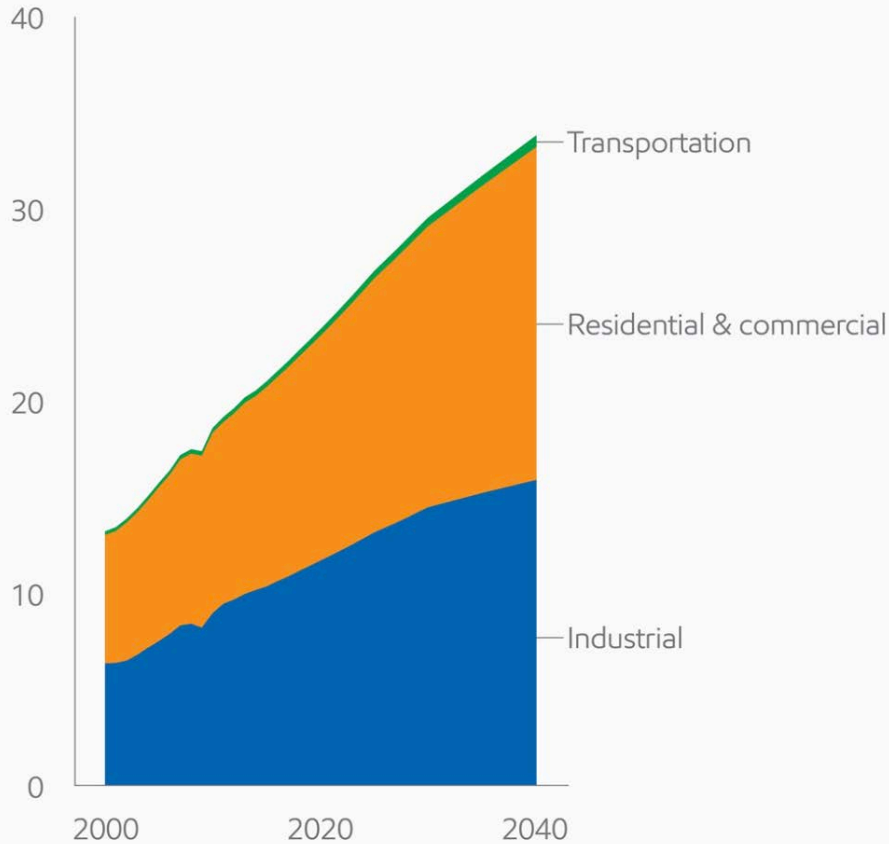
Energy demand

Quadrillion BTUs



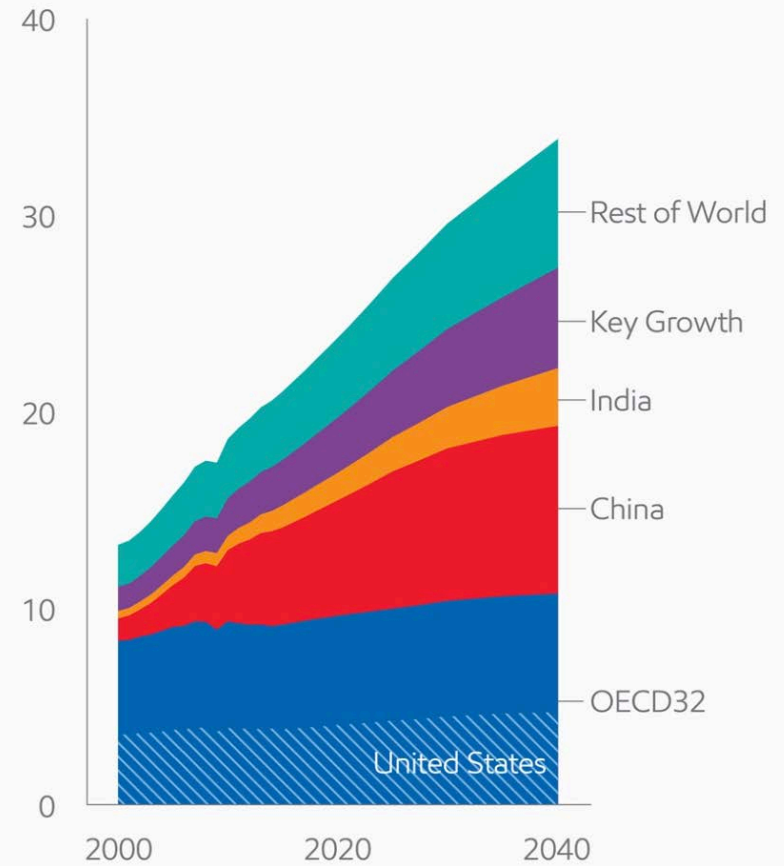
Electricity demand by sector

Thousand TWh



Electricity demand by region

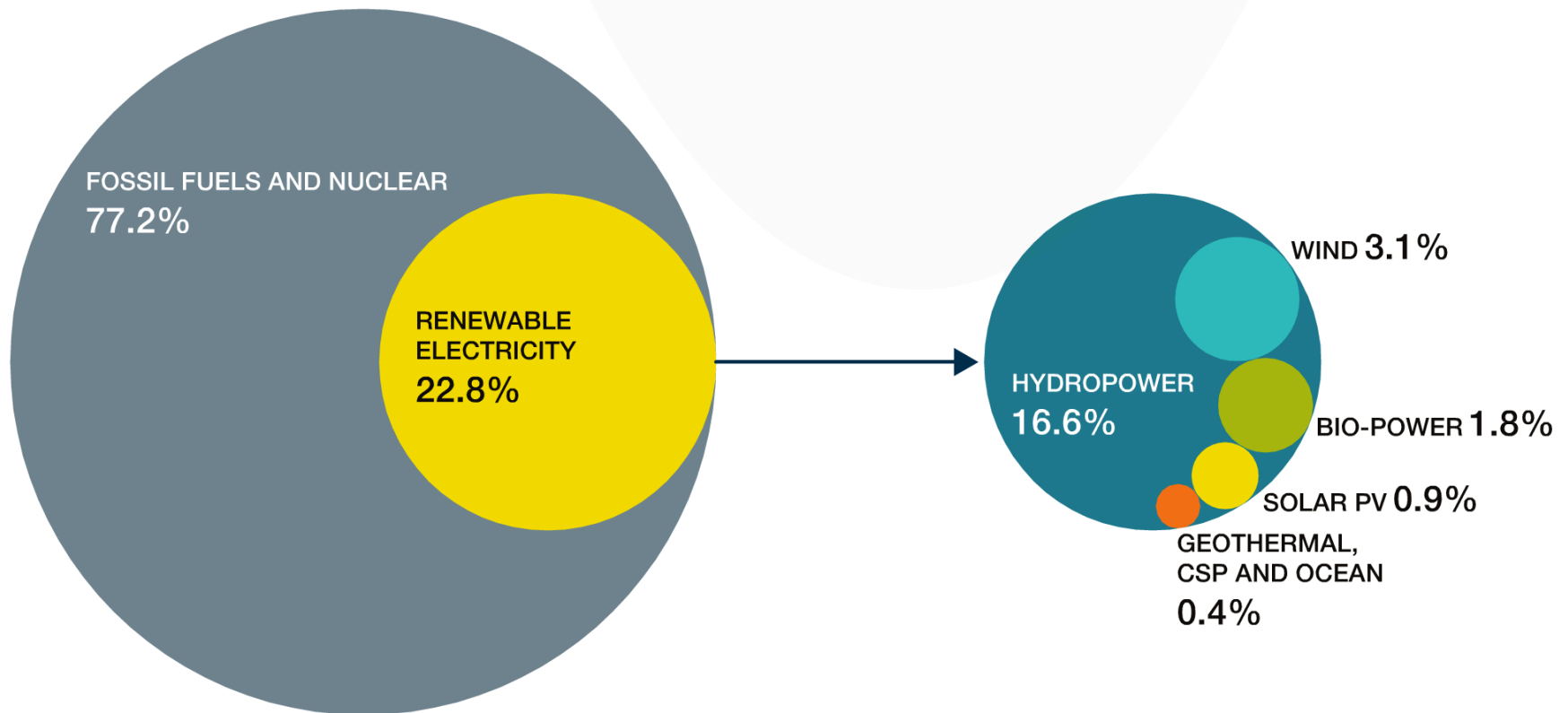
Thousand TWh



Climate Solutions

- Massive de-carbonization of the economy urgently needed
- Nuclear – too expensive
- “Clean coal” mythology
- Natural gas – better than coal, but not clean
- Solar & Wind – growing faster than expected but not fast enough
- Batteries
- Efficiency and Conservation

FIGURE 8.7 | ESTIMATED RENEWABLE ENERGY SHARE OF GLOBAL ELECTRICITY PRODUCTION, END-2014

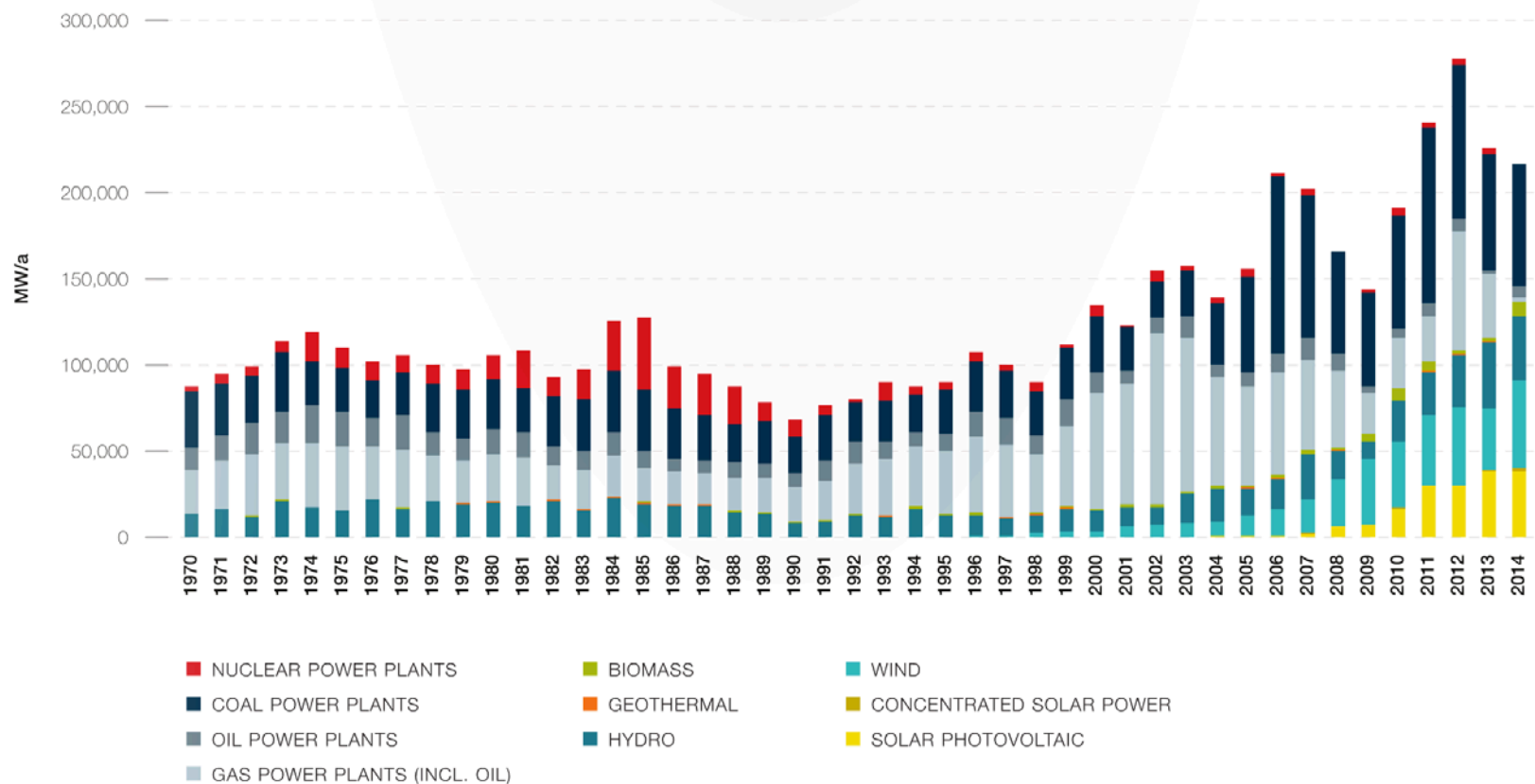


source REN21.

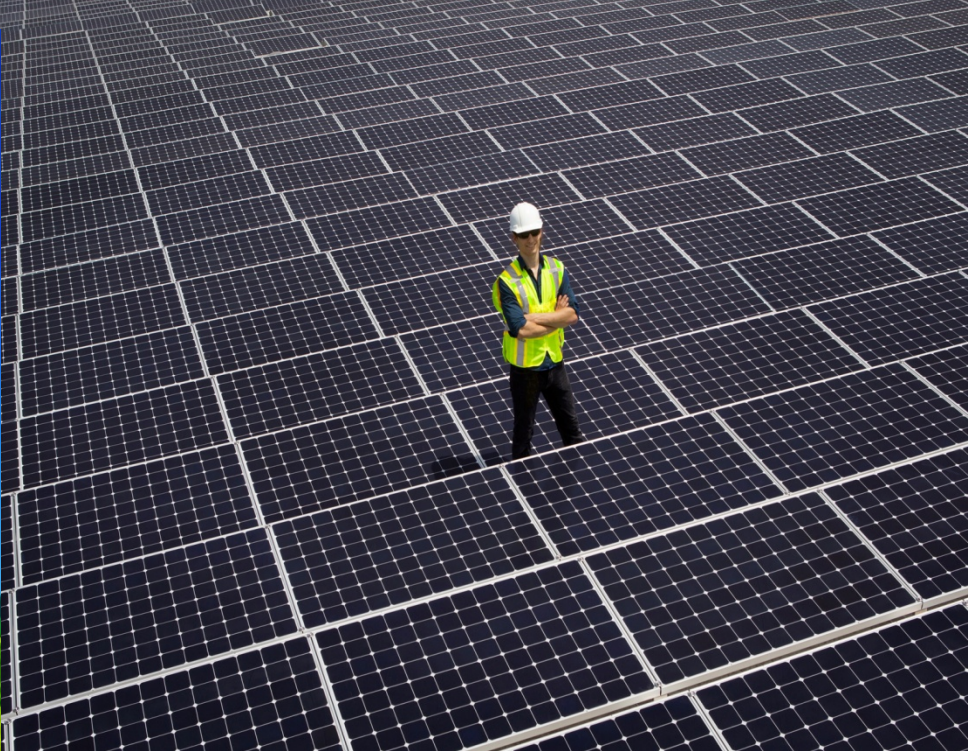
The Energy Revolution

- Business as Usual path of energy use unacceptable
- Renewable energy
- Energy efficiency
- Conservation
- Smart policies
- <http://www.greenpeace.org/international/en/campaigns/climate-change/energyrevolution/#tab=4>

FIGURE 8.1 | GLOBAL ANNUAL POWER PLANT MARKET 1970 - 2014



source Platts, REN21, EWEA, GWEC, EPIA, National Statistics, IEA, Breyer.
data compilation Dr. Sven Teske/Greenpeace.



Batteries



EVs

